

SNAPSHOT of HOME Program Performance--As of 09/30/08
Local Participating Jurisdictions with Rental Production Activities



Participating Jurisdiction (PJ): **Rockford**

State: **IL**

PJ's Total HOME Allocation Received: **\$15,347,895**

PJ's Size Grouping*: **C**

PJ Since (FY): **1992**

| Category | PJ | State Average | State Rank | Nat'l Average | Nat'l Ranking (Percentile):* | | |
|--|----------|---------------|------------|------------------|------------------------------|---------|---------|
| | | | | | Group | C | Overall |
| Program Progress: | | | | PJs in State: 17 | | | |
| % of Funds Committed | 99.37 % | 98.73 % | 5 | 94.94 % | 85 | 87 | |
| % of Funds Disbursed | 95.86 % | 91.70 % | 3 | 84.35 % | 91 | 93 | |
| Leveraging Ratio for Rental Activities | 1.53 | 2.84 | 13 | 4.59 | 28 | 23 | |
| % of Completed Rental Disbursements to All Rental Commitments*** | 100.00 % | 92.11 % | 1 | 81.38 % | 100 | 100 | |
| % of Completed CHDO Disbursements to All CHDO Reservations*** | 83.16 % | 86.59 % | 9 | 68.05 % | 71 | 75 | |
| Low-Income Benefit: | | | | | | | |
| % of 0-50% AMI Renters to All Renters | 90.00 % | 81.13 % | 8 | 79.65 % | 63 | 71 | |
| % of 0-30% AMI Renters to All Renters*** | 63.33 % | 48.64 % | 6 | 44.76 % | 75 | 81 | |
| Lease-Up: | | | | | | | |
| % of Occupied Rental Units to All Completed Rental Units*** | 100.00 % | 92.92 % | 1 | 94.31 % | 100 | 100 | |
| Overall Ranking: | | | In State: | 7 / 17 | Nationally: | 81 | 83 |
| HOME Cost Per Unit and Number of Completed Units: | | | | | | | |
| Rental Unit | \$25,833 | \$31,017 | | \$25,245 | 30 Units | 5.30 % | |
| Homebuyer Unit | \$23,923 | \$12,761 | | \$14,395 | 336 Units | 59.60 % | |
| Homeowner-Rehab Unit | \$21,836 | \$21,375 | | \$20,186 | 198 Units | 35.10 % | |
| TBRA Unit | \$0 | \$3,282 | | \$3,142 | 0 Units | 0.00 % | |

* - A = PJ's Annual Allocation is greater than or equal to \$3.5 million (57 PJs)

B = PJ's Annual Allocation is less than \$3.5 million and greater than or equal to \$1 million (194 PJs)

C = PJ's Annual Allocation is less than \$1 million (297 PJs)

** - E.g., a percentile rank of 70 means that the performance exceeds that of 70% of PJs.

***- This category is double-weighted in compiling both the State Overall Ranking and the National Overall Ranking of each PJ.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

Program and Beneficiary Characteristics for Completed Units

Participating Jurisdiction (PJ): Rockford IL

Total Development Costs:
(average reported cost per unit in
HOME-assisted projects)

| | Rental | Homebuyer | Homeowner |
|--------------------|-----------|-----------|-----------|
| PJ: | \$57,035 | \$91,714 | \$23,139 |
| State:* | \$101,673 | \$83,973 | \$25,300 |
| National:** | \$88,539 | \$71,594 | \$22,853 |

CHDO Operating Expenses:
(% of allocation)

PJ: 3.6 %
National Avg: 1.1 %

R.S. Means Cost Index: 1.04

| RACE: | Rental % | Homebuyer % | Homeowner % | TBRA % |
|--|--|--|--|---|
| White: | 33.3 | 25.9 | 35.9 | 0.0 |
| Black/African American: | 60.0 | 53.9 | 51.0 | 0.0 |
| Asian: | 0.0 | 0.6 | 0.5 | 0.0 |
| American Indian/Alaska Native: | 0.0 | 0.0 | 0.0 | 0.0 |
| Native Hawaiian/Pacific Islander: | 0.0 | 0.0 | 0.0 | 0.0 |
| American Indian/Alaska Native and White: | 0.0 | 0.0 | 0.0 | 0.0 |
| Asian and White: | 0.0 | 0.0 | 0.0 | 0.0 |
| Black/African American and White: | 0.0 | 0.0 | 0.0 | 0.0 |
| American Indian/Alaska Native and Black: | 0.0 | 0.0 | 0.0 | 0.0 |
| Other Multi Racial: | 0.0 | 1.2 | 0.0 | 0.0 |
| Asian/Pacific Islander: | 0.0 | 0.3 | 0.5 | 0.0 |

ETHNICITY:

| | | | | |
|----------|---|--|--|---|
| Hispanic | 6.7 | 18.2 | 12.1 | 0.0 |
|----------|---|--|--|---|

HOUSEHOLD SIZE:

| | | | | |
|--------------------|--|--|--|---|
| 1 Person: | 20.0 | 17.0 | 37.9 | 0.0 |
| 2 Persons: | 43.3 | 25.3 | 21.2 | 0.0 |
| 3 Persons: | 20.0 | 27.4 | 17.7 | 0.0 |
| 4 Persons: | 13.3 | 14.3 | 12.6 | 0.0 |
| 5 Persons: | 3.3 | 10.1 | 6.1 | 0.0 |
| 6 Persons: | 0.0 | 4.2 | 3.5 | 0.0 |
| 7 Persons: | 0.0 | 0.6 | 0.5 | 0.0 |
| 8 or more Persons: | 0.0 | 1.2 | 0.5 | 0.0 |

HOUSEHOLD TYPE:

| | | | | |
|------------------------|--|--|--|---|
| Single/Non-Elderly: | 33.3 | 19.9 | 21.7 | 0.0 |
| Elderly: | 3.3 | 2.1 | 31.3 | 0.0 |
| Related/Single Parent: | 40.0 | 43.5 | 26.3 | 0.0 |
| Related/Two Parent: | 3.3 | 29.5 | 14.1 | 0.0 |
| Other: | 20.0 | 5.1 | 6.6 | 0.0 |

SUPPLEMENTAL RENTAL ASSISTANCE:

| | | |
|----------------|--|--|
| Section 8: | 26.7 | 0.3 [#] |
| HOME TBRA: | 0.0 | |
| Other: | 23.3 | |
| No Assistance: | 50.0 | |

of Section 504 Compliant Units / Completed Units Since 2001 0

* The State average includes all local and the State PJs within that state

** The National average includes all local and State PJs, and Insular Areas

Section 8 vouchers can be used for First-Time Homebuyer Downpayment Assistance.



**HOME PROGRAM
SNAPSHOT WORKSHEET - RED FLAG INDICATORS**
Local Participating Jurisdictions with Rental Production Activities

Participating Jurisdiction (PJ): Rockford

State: IL

Group Rank: 81
(Percentile)

State Rank: 7 / 17 PJs

Overall Rank: 83
(Percentile)

Summary: 0 / Of the 5 Indicators are Red Flags

| FACTOR | DESCRIPTION | THRESHOLD* | PJ RESULTS | RED FLAG |
|-------------------------------------|---|------------|------------|----------|
| 4 | % OF COMPLETED RENTAL DISBURSEMENTS TO ALL RENTAL COMMITMENTS | < 72.00% | 100 | |
| 5 | % OF COMPLETED CHDO DISBURSEMENTS TO ALL CHDO RESERVATIONS | < 47.30% | 83.16 | |
| 6 | % OF RENTERS BELOW 50% OF AREA MEDIAN INCOME | < 70%** | 90 | |
| 8 | % OF OCCUPIED RENTAL UNITS TO ALL RENTAL UNITS | < 89.50% | 100 | |
| "ALLOCATION-YEARS" NOT DISBURSED*** | | > 3.060 | 1.52 | |

* This Threshold indicates approximately the lowest 20% of the PJs

** This percentage may indicate a problem with meeting the 90% of rental units and TBRA provided to households at 60% AMI requirement

*** Total of undisbursed HOME and ADDI funds through FY 2005 / FY2005 HOME and ADDI allocation amount. This is not a SNAPSHOT indicator, but a good indicator of program progress.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

HOME Program Performance SNAPSHOT

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